

Position Paper

Light Commercial Refrigeration

Refrigerants Outlook for Europe **2021**



Introduction

With the Kigali Amendment to the Montreal Protocol, the global community made another important step towards preserving our planet for future generations by reducing the CO2 emissions due to human activities. The global phase-down of HFCs in the refrigeration sector represents an important contribution to international climate change mitigation efforts.

For many years, Embraco has been actively investing in this direction by developing and promoting hermetic compressors for use with low-atmospheric impact refrigerants on all continents. In addition to isobutane (R600a) in household appliances, significant progress has been made in integrating propane (R290) into light commercial plug-in systems as a natural alternative to R404A, as well as in the use of carbon dioxide in supermarket sector.

EU F-gas regulations impose a ban on high global warming potential (GWP) refrigerants in several categories of commercial applications over the next few years to gradually reduce direct impact due to HFC refrigerants. Several alternative synthetic refrigerants have been developed by the chemical industry and more are coming.

Embraco has performed extensive tests to assess the capacity of these alternatives to replace high-GWP refrigerants presently in use. The biggest difficulty was found in trying to replace R404A.

This paper will summarize current testing for R404A and R134a replacements, with a focus on reliability and performances as well as the evolution of related safety legislation.



Embraco Policy Statement

- Embraco will encourage the use of low GWP refrigerants to support global effort to mitigate climate change.
- Embraco will continue to provide solutions to improve the energy efficiency of refrigeration equipment with low-GWP refrigerants.
- Embraco will support proactive use of natural refrigerants without compromising appliance safety.
- Embraco will continue to develop products for both natural and synthetic low-GWP refrigerants that exceed present and future energy efficiency standards in order to assure the competitiveness of our products and expectations of our end users.
- Embraco will continue to work with international legislative bodies on the safe use of low-GWP refrigerantoptions.



EU F-Gas Regulation

The European Union's F-gas regulations (517/2014) limit the use of refrigerants with high GWP values.

The EU deadlines for use of refrigerant substances for different refrigeration segments are:

From January 1st, 2020

- Hermetically sealed systems that contains HFCs with GWP of 2500 or more (e.g. R404A, R507A) are banned in refrigerators and freezers used for storage, display or distribution of products in retail and food service (commercial use).
- Stationary refrigeration equipment that contains, or that relies upon for its functioning, HFCs with GWP of 2500 or more (except equipment intended for application designed to cool products to temperatures below -50°C) are banned.

From January 1st, 2022

- Hermetically sealed systems that contains HFCs with GWP of 150 or more (e.g. R134a R407F, R407C, R410A, R448A, R449A, R452A) will be banned in refrigerators and freezers used for storage, display or distribution of products in retail and food service (commercial use).

Questions on the interpretation of this new regulation can be addressed directly thru the European Commission (DG Clima) website or to major industry associations (e.g. ASERCOM, EPEE, AREA), and/or by contacting the national authority in charge of EU F-gas regulations.

EXISTING SYSTEMS MAINTENANCE

From January 1, 2020 the use of F-gases with GWP of 2500 or more in refrigeration equipment with gas charge size exceeding 40TCO₂equiv (e.g., more than 10,2 kg of R404A) was banned. This does not include reclaimed or recycled refrigerants, which will be allowed until January 1, 2030.

For systems impacted by these service and maintenance bans there are two options: retrofit with gases with GWP lower than 2500 or replace them with new equipment that uses a lower GWP refrigerant.



QUOTA SYSTEM

EU F-gas regulations (517/2014) limit the sale and distribution of high-GWP gases under a quota allocation system (see Figure 1), leading to a declining supply and a significant increase in HFC prices (see Figure 2). The amounts of HFC gases available for all applications are limited based on GWP value (as of 2018, a reduction of 49% from 2015 usage - 87MTCO₂equiv) and industry has been forced to switch quickly to low-GWP alternatives.

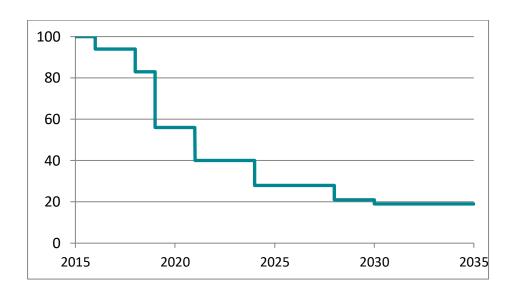


Fig.1 HFC Phase Down Schedule (EU regulation 517/2014)

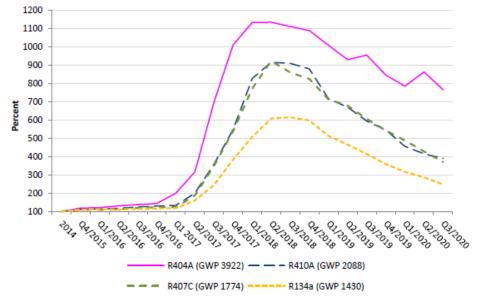


Fig.2 HFC Price Increases in the EU (2014 = 100%)



Alternative Refrigerants for Commercial Refrigeration

Embraco of fers products for the light commercial refrigeration segment that comply with both phases of EU F-gas regulations. the final target limit (<150 GWP) with natural and with synthetic refrigerants, as well as compressors for transition refrigerants (150<GWP<2500), that should allow the industry to convert their product portfolio into final low-GWP refrigerants by 2022.

This means products that meet We recommend, if possible, going directly to the "future proof" refrigerants. Every appliance producer has to make a choice: go natural or use one of the new synthetic blends presently available. Table 1 lists the main criteria that should be taken in consideration when making this decision:

Table 1 Alternative Refrigerant Options

	High GWP HFCs	HCs	Low GWP HFCs
SAFETY CLASS	A1 Not Flammable	A3 Highly Flammable	A2L Slightly Flammable
ENVIRONMENTAL IMPACT	Very High	Ultra Low Low	
REFRIGERANT COST	Ref	Lower	Very High
COMPRESSOR THERMAL REGIME	Ref	Lower Higher	
INVESTMENTS FOR SAFETY	Ref	Yes Yes	
SYSTEM EFFICIENCY	Ref	Much Higher	Higher
CHARGE LIMIT FOR SELF-CONTAINED HERMETICALLY SEALED SYSTEMS (IEC/EN)	No	IEC 13*LFL EN 150g	IEC 1,2kg EN 150 g



Hydrocarbons

PROPANE (R290)

Embraco offers full product line of HC compressors as a future proof solution to meet EU F-gases regulation (up to 38 cc). Propane (R290) is already widely used on several commercial and air conditioning applications. Most of the existing light commercial application can be adapted for use of HC refrigerants.

In 2019 IEC standard used for hermetically sealed applications (IEC60335-2-89) was updated, raising the charge limit to approximately 500 g for propane or 1,2 kg for A2L safety class flammable refrigerants.

This makes the transition to low-GWP refrigerants much easier than under the previous 150 g limit. This new edition of the standard defines a series of specific additional measures needed to allow higher charge levels without increasing risk as set by the previous standard.

The IEC standard is directly applicable in most of the world but countries. in some countries/regions it has to be integrated into local standardization system. In Europe EN version **IEC** standard is expected to be published in 2021.

Until when EU authorities will adopt recently approved new IEC global standard charge limit, it remains still at 150 g per circuit. In case of larger applications multi-circuit configuration is a feasible option. For systems not in the scope of EN 60335-2-89, the general standard EN 378-1 applies, with charge limits in function of system configuration, access category and room volume.

OTHER HYDROCARBONS: ISOBUTANE (R600a)

R600a - isobutane - represents a valid alternative solution for small appliances. It offers benefits in terms of efficiency but has significant limitations in terms of cooling capacity. Due to its low specific cooling capacity, it requires bigger compressor displacement compared to other refrigerants and consequently, a larger and heavier compressor frame. Isobutane's evaporating

temperature range is also limited. The Embraco catalogue features a full range of products for both LBP and HBP applications, including small chest freezers, bottle coolers and wine coolers.

OTHER HYDROCARBONS: PROPYLENE (R1270)

Propylene has very similar properties to propane. Although slightly less efficient, it has the advantage of a higher specific cooling capacity.

Therefore, propylene use must be limited to very specific situations. Its use can be approved in ad-hoc solutions for specific situations under the supervision of Embraco technical support.



Next Generation HFCs

R404A ALTERNATIVES

A series of new mixtures with GWP below than 150 are already available on European market. All these candidates are mildly flammable and belong to the A2L classification with temperature glide up to 12 K. Tables 5 and 6 list some long-term alternatives to R404A that Embraco is testing for the light commercial segment.

It is important for the refrigeration industry to avoid refrigerant proliferation. An important step toward allowing the wider use of A2L class refrigerants is the revision of safety standards. Adoption of new IEC charge limits in the EU is crucial because with only 150 grams of charge it's almost impossible today to design any type of refrigeration system falling under the scope of the -89 product standard using A2L

class refrigerants. However, Embraco is ready to address any specific customer requests for compressor for use with A2L refrigerants.

Hopefully market forces will help speed up the adoption of a global standard (the same applies to A3 safety class mentioned before).

Table 2 Alternative Blends Physical Data

	R 404A	R455A	R454C
TYPE	HFC blend	HFC blend	HFC blend
SAFETY CLASS	A1	A2L	A2L
BOILING TEMP @ 1atm	-47°C	-52°C	-46°C
CRITICAL TEMP	72°C	83°C	82°C
BUBBLE-DEW @1 bar (ABS)	0,8K	12,4K	8,2K

Table 3 Embraco Evaluation Summary

	R 404A	R455A	R454C	
GWP	3920	148 148		
APPLICATION FIELD	L/MBP	L/MBP*	L/MBP*	
CAPACITY	Ref	Same	Lower	
EFFICIENCY	Ref	Better	Better	
RELIABILITY	Ref	Lower	Lower	
LUBRICANT	POE	POE	POE	
MOTOR TEMP	Ref	Higher Higher		
DISCHARGE TEMP	Ref	Higher	Higher	

*Limited LBP envelope



Next Generation HFCs

R134a ALTERNATIVES

R1234yf is a valid alternative to valid alternative to R134a for light replace R134a, and Embraco commercial systems because of offers some compressor models its low specific cooling capacity. for this catalogue, but nowadays its use new product line that, at this applications. R1234ze considered as a

refrigerant in its Its use would require a completely limited to very specific stage, does not seem to not be a is not solution for this market segment.

Table 4 Alternative Blends Physical Data

	R 134a	R1234yf	R1234ze (E)
TYPE	HFC	HFC	HFC
SAFETY CLASS	A1	A2L	A2L
BOILING TEMP @ 1atm	-26°C	-30°C	-19°C
CRITICAL TEMP	101°C	95°C	110°C
BUBBLE-DEW @1 bar (ABS)	0K	0K	0K

Table 5 Embraco Evaluation Summary

	R 134a	R1234yf	R1234ze (E)
GWP	1430	Below 1	Below 1
APPLICATION FIELD	L/M/HBP	L/M/HBP HBP	
CAPACITY	Ref	Slightly Lower	Much Lower
EFFICIENCY	Ref	Lower	Lower
RELIABILITY	Ref	Same NA	
LUBRICANT	POE	POE	NA
MOTOR TEMP	Ref	Same NA	
DISCHARGE TEMP	Ref	Same	NA

NA - not available



HFC Transitional Solutions

R404A REPLACEMENT

ease the transition to refrigerants that comply with are characterized by considerably target final GWP limits, the higher temperature glide than chemical industry offers several R404A. Tables 6 and 7 outline alternatives to existing high- Embraco's evaluation and the GWP HFC refrigerants. The most main physical proprieties of these notable intermediate refrigerant blends. candidates are HFC blends like R407F, R407A, R448A, R449A and **R452A**.

They are all in safety class A1 (non-toxic, non-flammable) and

Table 6 Alternative Blends Physical Data

	R 404A	R407F	R407A	R448A	R449A	R452A
TYPE	HFC blend					
SAFETY CLASS	A1	A1	A1	A1	A1	A1
BOILING TEMP @ 1atm	-47°C	-46°C	-45°C	-45°C	-46°C	-47°C
CRITICAL TEMP	72°C	83°C	82°C	84°C	82 °C	75°C
BUBBLE-DEW @ 1 bar (ABS)	0,8K	6,4K	6,4K	6,3K	6,1K	3,8K

Table 7 Embraco Evaluation Summary

	R 404A	R407F	R407A	R448A	R449A	R452A
GWP	3920	1820	2100	1386	1397	2140
APPLICATION FIELD	L/MBP	MBP**	MBP**	L/MBP*	L/MBP*	L/MBP
CAPACITY	Ref	Same	Same	Better	Better	Same
EFFICIENCY	Ref	Lower	Lower	Better	Better	Same
RELIABILITY	Ref	Much Lower	Much Lower	Lower	Lower	Same
LUBRICANT	POE	POE	POE	POE	POE	POE
MOTOR TEMP	Ref	Much Higher	Much Higher	Higher	Higher	Same
DISCHARGE TEMP	Ref	Much Higher	Much Higher	Higher	Higher	Same

*Limited Application Envelope see below **Not approved refrigerants



HFC Transitional Solutions

Compressor temperatures tend to increase significantly with R407F and R407A, therefore not approved as alternate refrigerants for R404A models. slightly lower temperature increase was observed when testing R448A and R449A. Increased temperature can lead to motors overheating and/or overload protectors being tripped. This leads to a reduction in reliability and life expectancy (see conclusion notes for their eventual use).

R452A presents the same or lower thermal profile than R404A. R452A can be considered as an alternative for Embraco's R404A product line (ECN R452A 2016) with the same operating envelope of R404A in LBP and MBP applications. Both R448A and R449A were approved as an alternative refrigerants to R404A for NE/NT/NJ compressor series (ECN R449A 2018, and ECN R448A 2019 and ECN R448A/R449A LBP 2020), but only with a more

restricted operating envelope than R404A due to the higher internal compressor thermal level. restricted envelope for **MBP** R448A/ R449A is presented in Figure 3 and LBP R448A/R449A in Figure 4. If an application is using an Embraco R404A compressor outside of this restricted envelope, please contact Technical Support for further instructions on how to adjust the thermal level of the compressor eg. by reducing return gas temperature.

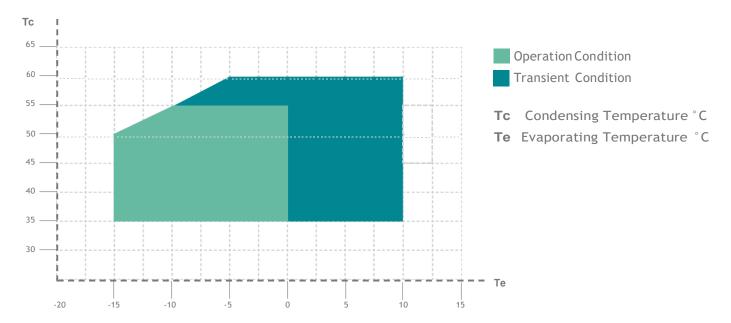


Fig.3 Restricted R448A/R449A MBP Envelope (max. return 20°C)



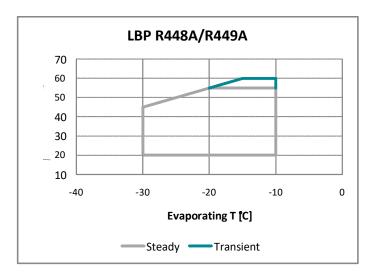


Fig.4 Restricted R448A/R449A LBP Envelope (max. superheat 10K)

In addition, customers always have the option of converting systems from R404A to R134a during the transition period just by changing compressor models and relative system design adjustment.



HFC Transitional Solutions

R134a REPLACEMENT

The only reason to use the below Both R513A and R450A are under quota limitations.

mentioned R134a alternative approved for NB/NE/NT/NJ blends during the transition series (ECN R513A R450A 2017 period is because of their lower and ECN CR/2966/en/18/10) as GWP allowing greater quantities an alternative refrigerant for Embraco R134a models.

Table 8 Alternative Blends Physical Data

	R134a	R450A	R513A
TYPE	HFC	HFC blend	HFC blend
SAFETY CLASS	A1	A1	A1
BOILING TEMP @ 1atm	-26°C	-24°C	-29°C
CRITICAL TEMP	101°C	106°C	98°C
BUBBLE-DEW @ 1 bar (ABS)	0K	0,8K	0,8K

Table 9 Embraco Evaluation Summary

	R134a	R450A	R513A	
GWP	1430	605	631	
APPLICATION FIELD	L/M/HBP	L/M/HBP	L/M/HBP	
CAPACITY	Ref	Lower	Same	
EFFICIENCY	Ref	Same	Same	
RELIABILITY	Ref	Same	Same	
LUBRICANT	POE	POE	POE	
MOTOR TEMP	Ref	Same	Same	
DISCHARGE TEMP	Ref	Same	Same	



Performance It is important to consider that **Evaluation** refrigerants with significant glide have to be treated differently than in the past. A dew point pressure approach cannot be used to define actual system operating conditions; a mid-point approach should be used for more accurate estimation of the performance in the application. Guidelines on how to define mid-point temperature are stated in standard EN 13215:2016+A1:2020 in Annex B, where linear and thermodynamic interpolations are described.



Warning

Warning Statement about Use of Flammable Refrigerants (A2L, A3) with Embraco Compressors approved for A1 Safety Class Refrigerants (R134a, R404A, etc.)

Embraco is currently producing hermetic compressors for use with A3 and A2L refrigerants to replace high-GWP HFCs. However, it is important to note that:

1.

Embraco compressors designed and approved for non-flammable refrigerants (A1 class), **cannot be used** with any type of flammable refrigerants, including both A3 and A2L class refrigerants.

2.

All Embraco products mentioned in the Declaration of Conformity are compliant with all relevant EU directives.

3

For refrigeration systems falling under the scope of the harmonized standard EN 60335-2-89, EU regulations allow the use of flammable refrigerants up to 150 g refrigerant charge for each single refrigeration circuit until the new IEC limit is adopted.

4.

Given the above-mentioned charge limitations and considering that all flammable refrigerants require the same design, manufacturing and maintenance precautions, we strongly recommend the use of HC solutions wherever technically possible.

5.

Embraco offers a full portfolio of compressor models for R290, the refrigerant considered the best option for both systems with a 150 g charge limit as well as those with the new IEC charge limit once the harmonized EU standards are approved.

6.

Embraco declines any responsibility for compressors used without approved refrigerants (as listed above) and warns that potential reliability issues, such as motor overheating and electrical component malfunction, could occur following the use of unauthorized refrigerants.



Conclusions

Hydrocarbons (isobutane, R600a and propane-R290) represent the best long term solution for both low and medium pressure light commercial self-contained applications. Future EU legislation changes are expected to remove some of the existing roadblocks related to charge limits. As for the transition period between now and 2022, R452A can also be considered as an alternative refrigerant (see ECN R452A 2016) for both LBP and MBP but also R448A, and R449A mixtures can be used with specific Embraco R404A series within a restricted operating envelope (see ECN R448A 2019, ECN R449A 2018 and ECN R448A/R449A LBP 2020). Using the blends mentioned above outside of Embraco approved system conditions, or using other transition blends like R407F or R407A alternative as an refrigerant for systems using

Embraco R404A compressors may require system changes such as a reduction in condensing temperature (larger condenser, improved ventilation) or return gas temperature in order to achieve a similar thermal profile to R404A. To maintain an Embraco warranty, the final application needs to be validated by the Embraco Technical Support Teamona caseby-case basis. In particular, using these blends in systems operating under high compression ratio conditions should be avoided. R513A and R450A are approved as alternative to R134a for use during the transition period in specific Embraco R134a series (see ECN R513A R450A 2017 and **ECN** CR/2966/en/18/10). R1234yf is also an acceptable alternative for R134a for the long term, though its flammability must be taken into consideration.

REFRIGERANT	SOLU	JTION		JTION
	LBP	MBP	LBP	MBP
R404A /R507	R452A	R452A	R290*	R290*
K404A / K30/	R134a*	R134a*	R455A	R455A
	R407C	R407C	R454C	R454C
	R448A**	R448A**	R1270	R1270
	R449A**	R449A**	R744	R744
	R407A	R407A		
	R407F	R407F		
R134a	R134a	R134a	R1234yf	R1234yf
	R513A***	R513A***	R600a*	R600a*
	R450A***	R450A***	R290*	R290*

CURRENT TEMPORARY FUTURE PROCE

[■] Embraco Approved Refrigerant

[■] Please contact Technical Support

^{*} different displacement

^{**}NE/NT/NJ restricted envelope

^{***}only NE/NT/NJ products



General Trends

Light Commercial Segment from Embraco's Perspective

	LIGHT COMMERCIAL REFRIGERATION				
	WATT	150 - 5000			
	REGION/YEAR	TODAY	2022	2025	
	AMERICA				
	EUROPE				
HC	JAPAN				
	CHINA				
	REST OF THE WORLD				
	AMERICA				
LUCII OWD	EUROPE				
HIGH GWP	JAPAN				
HFC's	CHINA				
	REST OF THE WORLD				
	AMERICA				
LOW GWP	EUROPE				
	JAPAN				
HFC's	CHINA				
	REST OF THE WORLD				
	AMERICA				
	EUROPE				
CO ₂	JAPAN				
2	CHINA				
	REST OF THE WORLD				

- MAIN REFRIGERANT
- REGULAR USE
- ■NICHE USE
- NOT CLEAR